Class 1 Orientation - September 12th 9:00am-11:30am

Bob Holm-Introduction

William Shannon – Welcome from HRD

Jennifer Kerpelman – Welcome and the value of the COMPASS curriculum to the University’s research endeavor (including the College of Human Science’s “cool research” video)

Rodney Greer – Assessments

Class 2 Pre-award Overview - September 19th  8:00am-12:00pm

Amy Thomas and Gina Bailey

Class 3 Budget Development – September 26th 8:00am-12:00pm

Gina Bailey, Amy Thomas and Rodney Greer

Class 4 Budget development 201– October 3rd 8:00am-12:00pm

Gina Bailey and Amy Thomas

Class 5 Mid-term discussion/assessment; Group exercise – October 10th 8:00am-12:00pm

Gina Bailey and Amy Thomas

Class 6 Proposal Submission – October 17th 8:00am to 12:00pm

Rachel Simpson/Tony Ventimiglia

Faculty Research Symposium – October 23rd - Participants attend in lieu of class on October 24th

Class 7 Internal Audit and Post Award Overview – October 31st 8:00am to 12:00pm

Kevin Robinson and Gina Bailey

Class 8 Effort reporting and PBS overview– November 7th 8:00am-12:00pm

Larry Hankins and Missty Kennedy

Class 9 Project Closeout and spring semester electives/discussion – November 14th 8:00am-12:00pm

Gina Bailey

Class 10 Post – award Case Study and Electives sign up – November 28th 8:00am – 12:00pm

COMPASS Team

**COMPASS Electives**

**Spring 2019**

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| **TITLE** | **Date(s) Attendees** |
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|  |  |
| Communicating with Faculty – Dr. Ed Thomas and Dr. Jennifer Kerpelman | Jan 16 13 |
| Advanced Budget - Gina Bailey and Amy Thomas\* | Jan 23 16 |
| Budget/Award Management – Teresa Logiotatos and Gina Bailey\*  | Jan 30 16 |
| ePrint, e PAFs and FOP’s –“Oh My” Image result for wizard of oz | Feb 6 13 |
| Effort Certification Roundtable – Teresa Logiotatos \* | Feb 13 16 |
| PBS - Top 5 Discussion\* | Feb 20 16 |
| ABC’s of Research Administration - Teresa Logiotatos  | Feb 27 15 |
| Compliance  | Mar 6 13 |
| FCOI and RCR  | Mar 20 14 |
| Proposal Development and Cost Share – Tony Ventimiglia and Gina Bailey\* |  Mar 27 16 |
| Certificate ceremony | Apr 3 |
|  |  |

**\* Required Attendance**

* January 16 Class begins spring semester
* March 11-15 Spring Break
* April 3 Certificate ceremony

Comments on Class suggestions

ERA @ AU - ERA is an evolving topic & there may not be enough information on its development at this time to fill a full elective session this spring

FCOI & RCR—Addressed on March 20th

Timing issues related to grant closing and anticipation of new grants

Understanding FOAP's

Creating and establishing FOP's--The process Jan. 30th Class Budget Mgmt.

FOPs on anticipation

UG/AU policies

PI transfers to New University-- We’ll be covering 4-digit budgeting and PI transfers at the February SPAN (Fe. 11tjh)

EPAF's and JV's - There are existing classes for JVs offered through HRD.  We will check with HRD to see if ePAFs are covered in detail in HR courses.

The topics that are not used to schedule an elective may be used for COMPASS Conversation topics for 2019.

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