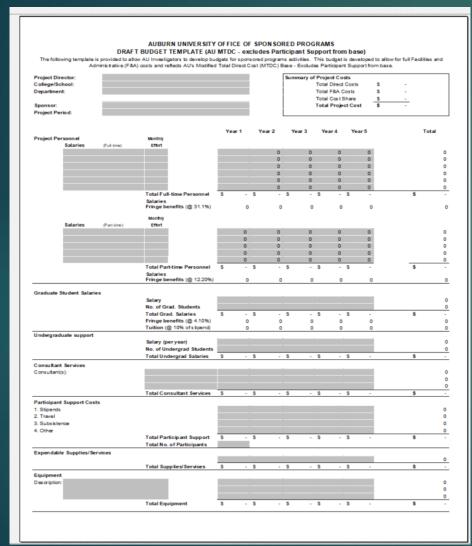
4-digit budget pools for sponsored funds

AUSPAN - FEBRUARY 11, 2019

Current process



JV INPUT

ACCOUNT	Year 1	
600		38,000
610		10,000
620		4,663
700		7,500
730		2,300
740		15,000
760		30,683
700 Participant Sup	port	-
TOTAL		108,146

AUBURN UNIVERSITY

BUDGET TRANSFER FORM

FOR USE ONLY WHEN SSB IS NOT APPLICABLE

DIVISION			4				JOURNAL VO	DUCHER NO.					
SCHOOL/COLLEGE/VP AREA			ACES				DATE			8/9/2018			
ORGANIZATI	ION		ACES										
SHAHE		i caras		HALLENS	ACTIVITY Not in Use	LOCATION 6-Digit No.	LIGE HALF	Description		AMOUNT	Ta "+		
A		403501	600	3000		•	BD01	Salaries		72,592.00	+		
A			610				BD01	Wages			+		
Α		403501	620	3000			BD01	Employee ber	nefits	19,342.00	+		
Α		403501	700	3000			BD01	Other operating e	expenses	39,651.00	+		
Α			730				BD01	Tuition			+		
Α			740				BD01	Equipment			+		
Α		403501	760	3000			BD01	Indirect cost rec	overy	13,159.00	+		
Α							BD01				+		
Α							BD01				+		
Α							BD01				+		
A							BD01				+		
Α							BD01				+		
Α							BD01				+		
Α							BD01				+		
Α							BD01				+		
Α							BD01				+		
Α							BD01				+		
A							BD01				+		
									TOTAL	144,744.00			
	IS REQUIRE	D							Hash Total	289,488.00			
	IS OPTIONAL	L											
REASON FO	R BUDGET TE	ANSFER:											
1													

A							BD01					+
							BD01					+
										TOTAL	144,744.00	
	S REQUIRE)								Hash Total	289,488.00	0
	IS OPTIONAL											-
EASON FOR	BUDGET TR	ANSFER:										
ve selete su	(23.161 · 6.1				HIM	APPROVALS	ianahan		2513151515			2000
tosatatasi					10.10	APPROVALS						
ike valete vil						APPROVALS		e de la c	HUME SEE		uah Present	locklugh rekeburn rof Sporwood
				000133						Nick P	ugh Stytulyulgrad by N Stytulyulgrad by N Stytulyulgrad by N Stytulyulgrad by N Stytulyulgrad by N Style Style Sty	texthugh whithers of Sporeoval bornesia, crist most corpe
		NECT DIREC			JE TOWN	APPROVALS DEAN/DI		K lay	<u> </u>	Nick P	ugh stativisyaday	texthugh whithers of Sporeoval bornesia, crist most corpe
								PHEN		Nick P	ugh Stytulyulgrad by N Stytulyulgrad by N Stytulyulgrad by N Stytulyulgrad by N Stytulyulgrad by N Style Style Sty	icologic violation of Spareoval terrando cristi most cento
				104(d.133) -				Billion .		Nick P	ugh settinged by the condition of the co	icologic violation of Spareoval terrando cristi most cento
										Nick P	ugh settinged by the condition of the co	icologic violation of Spareoval terrando cristi most cento
					DEVENOR DE LE COMP				基 法无法	Nick P	ugh settinged by the condition of the co	icologic violation of Spareoval terrando cristi most cento
DEP	T. HEADVPRO		ETOR			DEANIDI			海 (水) 在一个人。 · · · · · · · · · · · · · · · · · · ·	Nick P	ugh settinged by the condition of the co	icologic violation of Spareousl termedic entiti most center

/ n An	plication Navigator X						Θ -	- 0 ×
/ - →		ps://erp.auburn.edu/applicationNavigator/seamless						☆ :
		ner Quick FGAJVCQ 9.3.6 (BANPROD)				ADD	RETRIEVE & RELATI	
=	Document Number: J0					_		Start Over
*	▼ TRANSACTION TOTAL						☐ Insert ☐ Delete 『	Copy Y. Filter
	Document Total	50,000.00		Document Number	J0210262			
!!!	▼ JOURNAL VOUCHER E	ETAIL					☐ Insert ☐ Delete ☐	Copy 🖺 Filter
	Status	¥	Sequence *		Journal Type			
Q	Chart *	Α		Activity				
3	Index			Location				
	Fund			Project				
?	Organization							
	Account Program	 						
<u> </u>	Percent		Description *		Gift Date			
	Amount*		Bank	T)	Number of Units			
	Debit/Credit		Budget Period					
<u>(2)</u>		NSF Override	Currency					
	(1 ▼ Per Page						Record 1 of 1
	▼ COMPLETION						☐ Insert ☐ Delete 「	Copy 7, Filter
	Complete In P.	rocess						
	⊼ ⊻							SAVE
		cord: 1/1 FGBJVCD.FGBJVCD_SE	Q NUM [1]					ellucian

What would change?

Current budget pools

Code	Title
600	Salaries
610	Wages
620	Employee Benefits
700	Other Operating Expenses
730	Student Aid
740	Equipment & Improvements
750	Plant Fund Expenses
760	Indirect Cost Recovery Expense

Potential budget pools

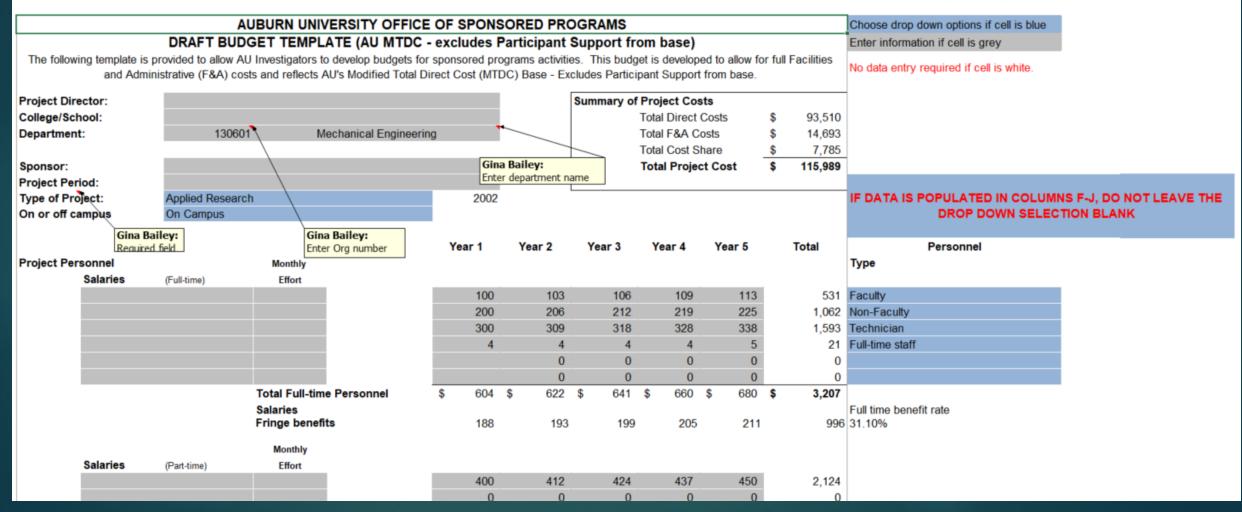
Code	Title
6010	Faculty Salaries
6020	Professional Non-Faculty Salary
6050	Graduate Assistants Salary
6100	Staff
6105	Staff Part-Time
6110	Non Work-Study Student Wages
6299	Fringe
7025	Travel-Individuals
7050	Reportable Service Expenses
7055	Temporary Employee Svcs
7075	Subcontracts
7077	Services-Internal Charges Only
7079	Foreign Subcontracts
7090	Expendable supplies
7110	Animal Costs
7300	Tuition Related Fees
7400	Equipment & Improv Capital Assets A
7500	Plant Fund Expenses
7600	Indirect Cost Recovery Expense

Comparison of the two ways

3-digit	4-digit	Title
	6010	Faculty Salaries
600	6020	Professional Non-Faculty Salary
	6050	Graduate Assistants Salary
	6100	Staff
610	6105	Staff Part-Time
	6110	Non Work-Study Student Wages
620	6299	Fringe
	7025	Travel-Individuals
	7050	Reportable Service Expenses
	7055	Temporary Employee Svcs
700	7075	Subcontracts
700	7077	Services-Internal Charges Only
	7079	Foreign Subcontracts
	7090	Expendable supplies
	7110	Animal Costs
730	7300	Tuition Related Fees
740	7400	Equipment & Improv Capital Assets A
750	7500	Plant Fund Expenses
760	7600	Indirect Cost Recovery Expense

Hows

Add header



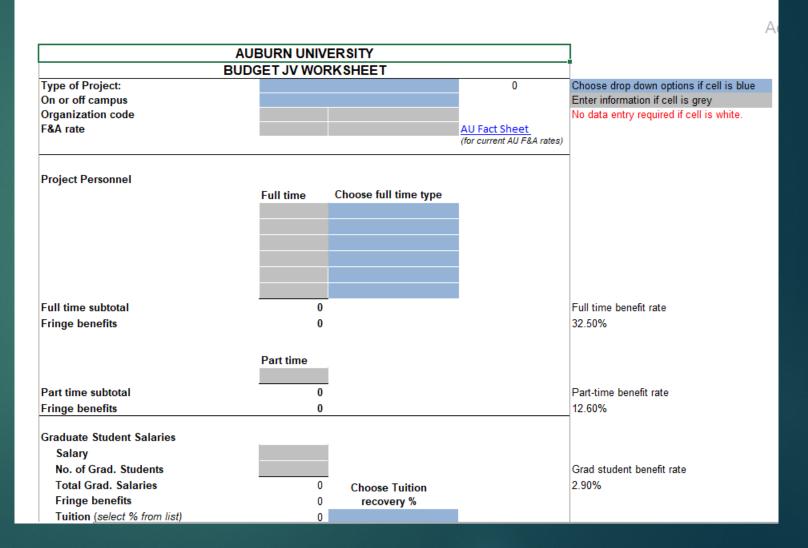


А	В	С	D	E	F	G
207.0					2,51,	-
	INPU					
	IINPU					
5			Year 1			
ACCOUNT	W	V2	V3	V	V	TOTAL
ACCOUNT	Year 1	Year 2	Year 3	Year 4	Year 5	TOTAL
6010	100	103	106	109	113	531
6020	200	206	212	219		
6040	300	309	318	328		
6050	500	0	0	1000000		
6100	4	4	4	4	5	21
6105	400	412	424	437	450	
6110	600	0	0	0	0	
6299	258	243	251	258	266	1,276
7005	2,299	0	0	0	0	2,299
7010	1,600	0	0	0	0	1,600
7025	2,900	0	0	0	0	2,900
7050	3,192	0	0	0	0	3,192
7055	777	0	0	0	0	777
7075	1,900	0	0	0	0	1,900
7077	1,700	0	0	0	0	1,700
7078	3,450	0	0	0	0	3,450
7079	2,000	0	0	0	0	2,000
7080	201	0	0	0	0	201
7085	1,250	0	0	0	0	1,250
7090	1,320	0	0	0	0	1,320
7100	99	0	0	0	0	99
7105	1	0	0	0	0	1
7110	15	0	0	0	0	15
7300	200	0	0	0	0	200
7400	6,000	0	0	0	0	6,000
7600	11,968	651	671	691	712	14,693

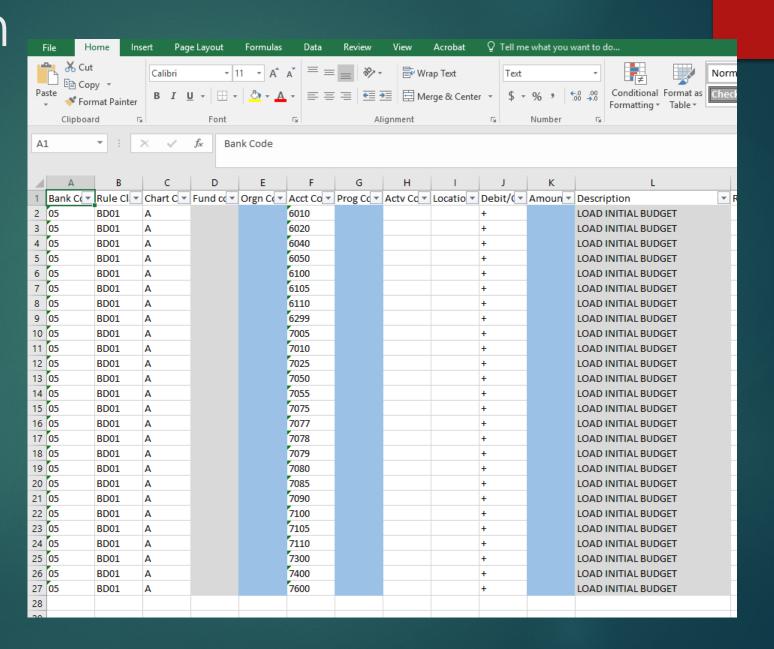
Hows

1	Bank Code	Rule Class	Chart Code Fund code	Orgn Code	Acct Code	Prog Code	Actv Code	Location	Debit/Cred	Amount	Description F
2	05	BD01	A	130601	6010	2002			+	100.00	LOAD INITIAL BUDGET
3	05	BD01	A	130601	6020	2002			+	200.00	LOAD INITIAL BUDGET
4	05	BD01	A	130601	6040	2002			+	300.00	LOAD INITIAL BUDGET
5	05	BD01	A	130601	6050	2002			+	500.00	LOAD INITIAL BUDGET
6	05	BD01	A	130601	6100	2002			+	4.00	LOAD INITIAL BUDGET
7	05	BD01	A	130601	6105	2002			+	400.00	LOAD INITIAL BUDGET
8	05	BD01	A	130601	6110	2002			+	600.00	LOAD INITIAL BUDGET
9	05	BD01	A	130601	6299	2002			+	258.00	LOAD INITIAL BUDGET
10	05	BD01	A	130601	7005	2002			+	2299.00	LOAD INITIAL BUDGET
11	05	BD01	A	130601	7010	2002			+	1600.00	LOAD INITIAL BUDGET
12	05	BD01	A	130601	7025	2002			+	2900.00	LOAD INITIAL BUDGET
13	05	BD01	A	130601	7050	2002			+	3192.00	LOAD INITIAL BUDGET
14	05	BD01	A	130601	7055	2002			+	777.00	LOAD INITIAL BUDGET
15	05	BD01	A	130601	7075	2002			+	1900.00	LOAD INITIAL BUDGET
16	05	BD01	A	130601	7077	2002			+	1700.00	LOAD INITIAL BUDGET
17	05	BD01	A	130601	7078	2002			+	3450.00	LOAD INITIAL BUDGET
18	05	BD01	A	130601	7079	2002			+	2000.00	LOAD INITIAL BUDGET
19	05	BD01	A	130601	7080	2002			+	201.00	LOAD INITIAL BUDGET
20	05	BD01	A	130601	7085	2002			+	1250.00	LOAD INITIAL BUDGET
21	05	BD01	A	130601	7090	2002			+	1320.00	LOAD INITIAL BUDGET
22	05	BD01	A	130601	7100	2002			+	99.00	LOAD INITIAL BUDGET
23	05	BD01	A	130601	7105	2002			+	1.00	LOAD INITIAL BUDGET
24	05	BD01	A	130601	7110	2002			+	15.00	LOAD INITIAL BUDGET
25	05	BD01	A	130601	7300	2002			+	200.00	LOAD INITIAL BUDGET
26	05	BD01	A	130601	7400	2002			+	6000.00	LOAD INITIAL BUDGET
27	05	BD01	A	130601	7600	2002			+	11968.00	LOAD INITIAL BUDGET
28											

Second option



Third option



Opportunities |

- Budgets in Banner would more closely align with proposal and award budgets
- More detailed information
- Follows format for operating budgets
- If OSP budget template is used, consistency in format and information and calculations are embedded in the forms
- Improved post-award review and reporting

Challenges

- Additional detail required
- Increased inputs
- More detail provides more opportunity for budget variances
- Budget templates vary
- Potential process changes (?)

What's next?

- Phased implementation
- First Phase: pilot forms with colleges/units with College-Level Designees
- Second Phase: upon successful completion of pilot and process and procedure updates, expand use to all campus units