



4-digit budget pools for sponsored funds

AUSPAN – FEBRUARY 11, 2019

Current process

AUBURN UNIVERSITY OFFICE OF SPONSORED PROGRAMS DRAFT BUDGET TEMPLATE (AU MTDC - excludes Participant Support from base)

The following template is provided to allow AU Investigators to develop budgets for sponsored programs activities. This budget is developed to allow for full Facilities and Administrative (F&A) costs and reflects AU's Modified Total Direct Cost (MTDC) Base - Excludes Participant Support from base.

Project Director:
College/School:
Department:

Sponsor:
Project Period:

Summary of Project Costs	
Total Direct Costs	\$ -
Total F&A Costs	\$ -
Total Cost Share	\$ -
Total Project Cost	\$ -

		Year 1	Year 2	Year 3	Year 4	Year 5	Total
Project Personnel	Salaries (Full-time)		0	0	0	0	0
			0	0	0	0	0
			0	0	0	0	0
			0	0	0	0	0
			0	0	0	0	0
			0	0	0	0	0
			0	0	0	0	0
			0	0	0	0	0
			0	0	0	0	0
			0	0	0	0	0
Total Full-time Personnel		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Salaries							
Fringe benefits (@ 31.1%)		0	0	0	0	0	0
Project Personnel	Salaries (Part-time)		0	0	0	0	0
			0	0	0	0	0
			0	0	0	0	0
			0	0	0	0	0
			0	0	0	0	0
			0	0	0	0	0
			0	0	0	0	0
			0	0	0	0	0
			0	0	0	0	0
			0	0	0	0	0
Total Part-time Personnel		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Salaries							
Fringe benefits (@ 12.20%)		0	0	0	0	0	0
Graduate Student Salaries							
Salary							0
No. of Grad. Students							0
Total Grad. Salaries		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Fringe benefits (@ 4.10%)		0	0	0	0	0	0
Tuition (@ 10% of spend)		0	0	0	0	0	0
Undergraduate support							
Salary (per year)							0
No. of Undergrad Students							0
Total Undergrad Salaries		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Consultant Services							
Consultant(s):							0
							0
							0
Total Consultant Services		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Participant Support Costs							
1. Stipends							0
2. Travel							0
3. Subsistence							0
4. Other							0
Total Participant Support		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total No. of Participants							
Expendable Supplies/Services							
Total Supplies/Services		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Equipment							
Description:							0
							0
							0
Total Equipment		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

JV INPUT

ACCOUNT	Year 1
600	38,000
610	10,000
620	4,663
700	7,500
730	2,300
740	15,000
760	30,683
700 Participant Support	-
TOTAL	108,146

FOR USE ONLY WHEN SSB IS NOT APPLICABLE

[illegible]

☐ IS OPTIONAL

<p>DEPT. HEAD/PROJECT DIRECTOR</p>		<p>DEAN/DIRECTOR</p>
<p>CONTRACTS AND GRANTS ACCOUNTING (ALL CONTRACTS AND GRANTS)</p>		<p>BUDGET SERVICES</p>

Nick Pugh

 Deputy Grants Manager
 012 42674 Pugh, on leave
 012 426 7410, office of General
 Manager
 n.pugh@2023.bathspa.co.uk
 012 426 7410, 012 426 7410

OFFICE OF SPONSORED PROGRAMS
(ALL CONTRACTS AND GRANTS)

Application Navigator

Secure | https://erp.auburn.edu/applicationNavigator/seamless

Journal Voucher Quick FGAJVCQ 9.3.6 (BANPROD)

ADDRETRIEVERELATEDTOOLS

Document Number: J0210262

Start Over

TRANSACTION TOTAL

Document Total50,000.00Document NumberJ0210262

JOURNAL VOUCHER DETAIL

InsertDeleteCopyFilter

StatusSequence *Journal Type *

Chart * AIndexFundOrganizationAccountProgram

ActivityLocationProject

PercentAmount *Debit/Credit

Description *BankBudget PeriodCurrency

Gift DateNumber of Units

☐ NSF Override

1 of 1

1 Per Page

Record 1 of 1

COMPLETION

InsertDeleteCopyFilter

CompleteIn Process

EDIT

Record: 1/1

FGA/JVCQ FGA/JVCQ_SEQ_NUM [1]

SAVE

ellucian

What would change?

Current budget pools

Code	Title
600	Salaries
610	Wages
620	Employee Benefits
700	Other Operating Expenses
730	Student Aid
740	Equipment & Improvements
750	Plant Fund Expenses
760	Indirect Cost Recovery Expense

Potential budget pools

Code	Title
6010	Faculty Salaries
6020	Professional Non-Faculty Salary
6050	Graduate Assistants Salary
6100	Staff
6105	Staff Part-Time
6110	Non Work-Study Student Wages
6299	Fringe
7025	Travel-Individuals
7050	Reportable Service Expenses
7055	Temporary Employee Svcs
7075	Subcontracts
7077	Services-Internal Charges Only
7079	Foreign Subcontracts
7090	Expendable supplies
7110	Animal Costs
7300	Tuition Related Fees
7400	Equipment & Improv Capital Assets A
7500	Plant Fund Expenses
7600	Indirect Cost Recovery Expense

Comparison of the two ways

3-digit	4-digit	Title
600	6010	Faculty Salaries
	6020	Professional Non-Faculty Salary
	6050	Graduate Assistants Salary
610	6100	Staff
	6105	Staff Part-Time
	6110	Non Work-Study Student Wages
620	6299	Fringe
700	7025	Travel-Individuals
	7050	Reportable Service Expenses
	7055	Temporary Employee Svcs
	7075	Subcontracts
	7077	Services-Internal Charges Only
	7079	Foreign Subcontracts
	7090	Expendable supplies
	7110	Animal Costs
730	7300	Tuition Related Fees
740	7400	Equipment & Improv Capital Assets A
750	7500	Plant Fund Expenses
760	7600	Indirect Cost Recovery Expense

Choose drop down options if cell is blue
Enter information if cell is grey
No data entry required if cell is white.

IF DATA IS POPULATED IN COLUMNS F-J, DO NOT LEAVE THE DROP DOWN SELECTION BLANK

Type	Personnel
Faculty	
Non-Faculty	
Technician	
Full-time staff	
Full time benefit rate	
31.10%	

How?

A	B	C	D	E	F	G	
JV INPUTS			Year 1				
ACCOUNT	Year 1	Year 2	Year 3	Year 4	Year 5	TOTAL	
6010	100	103	106	109	113	531	
6020	200	206	212	219	225	1,062	
6040	300	309	318	328	338	1,593	
6050	500	0	0	0	0	500	
6100	4	4	4	4	5	21	
6105	400	412	424	437	450	2,124	
6110	600	0	0	0	0	600	
6299	258	243	251	258	266	1,276	
7005	2,299	0	0	0	0	2,299	
7010	1,600	0	0	0	0	1,600	
7025	2,900	0	0	0	0	2,900	
7050	3,192	0	0	0	0	3,192	
7055	777	0	0	0	0	777	
7075	1,900	0	0	0	0	1,900	
7077	1,700	0	0	0	0	1,700	
7078	3,450	0	0	0	0	3,450	
7079	2,000	0	0	0	0	2,000	
7080	201	0	0	0	0	201	
7085	1,250	0	0	0	0	1,250	
7090	1,320	0	0	0	0	1,320	
7100	99	0	0	0	0	99	
7105	1	0	0	0	0	1	
7110	15	0	0	0	0	15	
7300	200	0	0	0	0	200	
7400	6,000	0	0	0	0	6,000	
7600	11,968	651	671	691	712	14,693	

How?

[illegible]

Second option

AUBURN UNIVERSITY																	
BUDGET JV WORKSHEET																	
Type of Project:			0														
On or off campus																	
Organization code																	
F&A rate			AU Fact Sheet (for current AU F&A rates)														
<div> <div>Project Personnel</div> <table> <thead> <tr> <th>Full time</th> <th>Choose full time type</th> </tr> </thead> <tbody> <tr><td></td><td></td></tr> <tr><td></td><td></td></tr> <tr><td></td><td></td></tr> <tr><td></td><td></td></tr> <tr><td></td><td></td></tr> <tr><td></td><td></td></tr> </tbody> </table> </div>				Full time	Choose full time type												
Full time	Choose full time type																
Full time subtotal	0		Full time benefit rate														
Fringe benefits	0		32.50%														
<div> <div>Part time</div> <table> <tbody> <tr><td></td></tr> </tbody> </table> </div>																	
Part time subtotal	0		Part-time benefit rate														
Fringe benefits	0		12.60%														
Graduate Student Salaries																	
Salary																	
No. of Grad. Students																	
Total Grad. Salaries	0		Grad student benefit rate														
Fringe benefits	0		2.90%														
Tuition (select % from list)	0	Choose Tuition recovery %															

Choose drop down options if cell is blue
Enter information if cell is grey
No data entry required if cell is white.

[illegible]

Opportunities

- ▶ Budgets in Banner would more closely align with proposal and award budgets
- ▶ More detailed information
- ▶ Follows format for operating budgets
- ▶ If OSP budget template is used, consistency in format and information and calculations are embedded in the forms
- ▶ Improved post-award review and reporting

Challenges

- ▶ Additional detail required
- ▶ Increased inputs
- ▶ More detail provides more opportunity for budget variances
- ▶ Budget templates vary
- ▶ Potential process changes (?)

What's next?

- Phased implementation
- First Phase: pilot forms with colleges/units with College-Level Designees
- Second Phase: upon successful completion of pilot and process and procedure updates, expand use to all campus units