



ENDEAVOR

/// AUBURN UNIVERSITY

ENDEAVOR UPDATES AU SPAN MEETING 02.24.2025



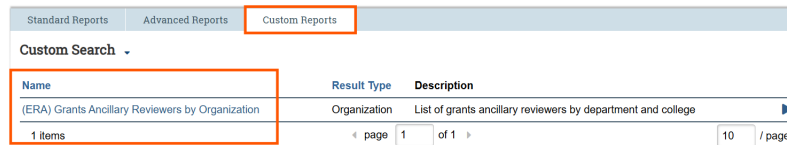
AUBURN UNIVERSITY
Office of the Senior Vice President
Research and Economic Development

WHAT'S NEW?

- **Issues Fixed:**
 - Ancillary reviews not seeing the link to submit review
 - Converted awards all show Darren as the specialist (pending change proposals)
- **IRB integration.** Can pick IRB number
- **Custom Report** to see grants ancillary reviewers by Dept.



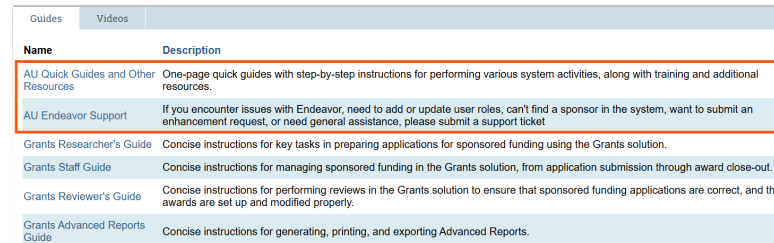
ports



- **Help Center Resources**



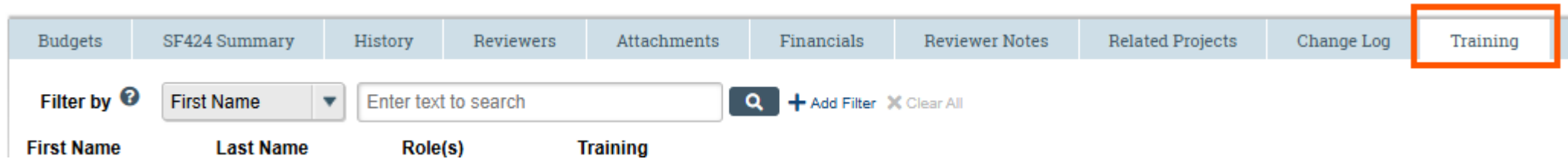
elp Center



WHAT'S COMING?

Next Patch: EST Wed 02.26.25

- Add Training tab to Proposals



- Ancillary reviews ACES institution to be removed. (AL Cooperative Extension System)
- New cost share functionality that allows several CS types and entities on Proposals and CS budget details and financial account on awards.

PROPOSAL

You Are Here: Testing Training and CS > Cost Sharing for NSF-National ...

Reading: BU00002636

Go to forms menu Print Help

Cost Share Information

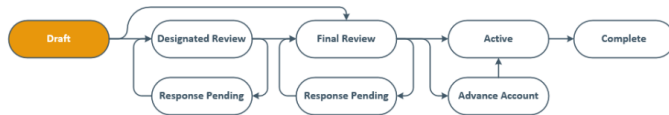
1. Cost Share Entities:

Cost Share Type	Funding Organization	Amount
Mandatory	Auburn University	\$1,690.00
In Kind	John Deere and Company	\$2,000.00

WHAT'S COMING?

(cont.) Next Patch: EST Wed 02.26.25

AWARDS



Totals	Funding Allocations	Deliverables	Related Projects	Reviewers	Correspondence	History	Attachments	Change Log	Reviewer Notes
Name	Start Date	End Date	Award Total	Total Baseline	Total Adjusted	Grand Total	Total Cost Share	Funding Proposal	
Sponsor Budget + CS	1/1/2025	12/31/2025	\$106,970	\$106,970	\$0	\$106,970	\$1,643	FP00000271	

Award / Authorized Budget Reconciliation

All Allocations		Current Allocation	
Total Sponsor Awarded to Date:	\$106,970	Total Sponsor Awarded:	\$106,970
Total Reconciled to Date:	\$106,970	Total Reconciled:	\$106,970
Difference:	\$0	Difference:	\$0
Cost Share:	\$1,643	Cost Share:	\$1,643

Select the Budget Allocation to display: Sponsor Budget + CS

Start Date: 1/1/2025 End Date: 12/31/2025

Budget Categories	Baseline	Rollup Adjustments	Adjustments	Cost Share	Active Allocation Total
Faculty Salaries	6010	\$5,629	\$0	\$0	\$5,629
Total		\$106,970	\$0	\$0	\$106,970


Other Coming Changes


- IDC base of TDC-Sub, Waived IDC category (maybe), updated Notification recipients

REMINDERS, OTHERS

PROPOSALS

- **Default Specialist:** Darren is the default specialist in draft. It changes to CLD when moved to Dept. Reviews
- **Ancillary Reviews:**
 - Automated: OIP ancillary review: **Still need to be submitted through Smartsheet** but OIP will also provide approval through Endeavor as ancillary review
 - Manual: Research Security 170632 , FSPS 170100
- **Department Reviewers:** Dept. Reviewers are independent from Banner. Please submit a ticket to request change in Endeavor
- **Approvals:** Please make sure that all approvals are in place before submitting proposals
- **Attachments:** Upload budget justification to the general attachments. Same for Subrecipient docs and other internal documents.
- **TBD sponsors:** Please don't close proposals with TBS sponsor.
Submit support ticket

5. * Select the direct sponsor: 

TBD Sponsor 

a. If the direct sponsor is not listed, type

b. If this will be a flow-through, select pr

6. Instrument type:

Grant

Contract

Help - Google Chrome

endeavor.huronresearchsuite.com/Grants/app/portal/HelpContent?ContentId=ContentFor_VL...

Select the Direct Sponsor

A *direct sponsor* disburses funds directly to your institution. If this application is for a subaward, the awardee funding your organization is the direct sponsor and the agency funding the awardee is the *prime sponsor*. Specify a prime sponsor only if this is a subaward.

If you do not find the sponsor in this list, **please submit a support ticket** at <https://aub.ie/endeavorsupport> to have the sponsor added to Endeavor.

While waiting for the sponsor to be added, you can select TBD from the list and enter the sponsor's name in the next line to continue drafting the proposal. **The ERA team will notify you once the sponsor has been added, so you can edit the proposal and select it from the list.**

REMINDERS, OTHERS

- **Revisions:** Use the JIT functionality
 1. CLD clicks **JIT Changes Required**. The proposal transitions to the JIT Response Required state. The proposal opens for editing.
 2. Click **manage access** to add CLD with Edit rights.
 3. Make the requested changes to the funding proposal (PI, admin contact, or someone with edit rights can edit proposal)
 4. CLD clicks **Submit JIT Response**.
- **PREPROPOSALS:** Do normal proposal, then withdraw preproposal before submitting full proposal.
- **S2S Submissions:** With system-to-system submissions, remember that you will need to take one more step and submit the SF424 application. The steps for CLDs are:
 1. From the proposals workspace submit "Final Review".
 2. Go to the SF424 workspace, validate submission and click "Submit to grants.gov".
 3. Go back to the proposal workspace and click "submit to federal sponsor" to record the submission in Endeavor.
- **Modular Budgets on System-to-System Submissions:**

You will need to work with one combined budget or endeavor will round each budget to the nearest \$25K increment before combining them, which may cause a higher budget amount than expected. In these cases, you could include the separate budgets as an attachment.

REMINDERS, OTHERS

ANPS (Steps for CLDS)

1. OSP will send these back to the CLD or department contact to create a proposal before processing award.
2. Create proposal and complete approvals and submission.
 - Click manage tags and select “ANP”
 - Short Name: ANP plus meaningful name.
3. Create “**award letter received**”
4. Send email to SPO via “Send Email” feature.

AWARDS AND MODS

- Create Funding Award or Create Mod functions are restricted to OSP.
- Can route modifications for signature or processing using the “**Award Mod Request**” feature on the left of the award workspaces.
- **Award Status:**
 - Designated Review: With Darren or Tony for review/signature
 - Final Review (in CGA)
 - Approved (CGA completed it in Banner)